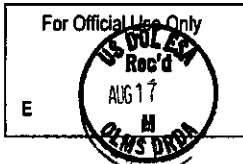


FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P L. 86-257 as amended Failure to comply may result in criminal prosecution fines or civil penalties as provided by 29 U S C 439 or 440



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U <u>8877</u>	2 Fiscal Year Covered From <u>1</u> / <u>1</u> / <u>2004</u> Through <u>12</u> / <u>31</u> / <u>2004</u>
3 Name and address of person filing Name <u>Laura</u> <u>H</u> <u>Kerzic</u> P O Box Bldg Room No if any _____ Street <u>800 Troy-Schenectady Road</u> City <u>Latham</u> State <u>New York</u> ZIP Code + 4 <u>12110</u>	4 Name file number and address of labor organization Name <u>New York State United Teachers</u> Labor Organization File Number <u>070 581</u> P O Box Building and Room Number if any _____ Street <u>800 Troy Schenectady Road</u> City <u>Latham</u> State <u>New York</u> ZIP Code + 4 <u>12110</u>
5 Position in labor organization <u>Accountant</u>	

Enter appropriate data below if during the past fiscal year you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name _____ Trade Name if any _____ P O Box Bldg Room No if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	7 a Nature of Interest, Transaction or Income _____ _____ _____ 7 b Amount _____

Signature

15 Signature and verification The undersigned declares under penalty of Perjury and other applicable penalties of the law that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is to the best of the undersigned's knowledge and belief true correct and complete (See the section on penalties in the instructions)	
Signed <u>Laura H Kerzic</u>	On <u>8/12/2005</u> <u>518-213 6000</u> Date Telephone Number

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Amalgamated Bank

Trade Name if any

P O Box Bldg Room No if any

Street 11 15 Union Square

City New York

State New York ZIP Code + 4 10003

9 Business deals with☒ a Labor Organization☐ b Trust☐ c Employer**10 If 9 b or 9 c is checked give trust or employer's name**

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

Amalgamated Bank is one of NYSUT's depositories. On average NYSUT holds approximately 8 million dollars in various checking money market and CD accounts with Amalgamated Bank.

11 b Approximate dollar value of such dealing

\$8 000 000

12 a Nature of interest held or income received

Business lunch on 6/22/04 \$55 Business lunch on 11/10/04 \$50 Holiday gift December 2004 \$54

12 b Amount

\$159

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

14 a Nature of payment**13 b Is the Business an Employer** ☐ **or Consultant** ☐ ?**14 b Amount of payment**

Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Key Bank

Trade Name if any

P O Box Bldg Room No if any

Street 66 South Pearl Street

City Albany

State New York

ZIP Code + 4 12207

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State

ZIP Code + 4

11 a Nature of such dealing

Key Bank is one of NYSUT's depositories. On average NYSUT holds approximately 7 million dollars in various checking and money market accounts with Key Bank.

11 b Approximate dollar value of such dealing

\$7 000 000

12 a Nature of interest held or income received

Attendance at Key Bank Business Networking Conference October 2004

12 b Amount

\$525